

Financial Services Company
GCC Daily Report



2025

Research Department

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FSC Daily Report

19/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,910.71	0.2	5.5	23.2	21.2	3.6	3.0	1.67%
MSCI Emerging Markets Index	1,138.92	0.7	5.9	14.5	15.1	1.8	1.7	2.65%
MSCI FM FRONTIER MARKETS	560.83	0.3	5.3	-	12.1	0.2	1.6	4.04%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	600.33	0.8	5.4	11.2	13.9	1.6	1.7	3.88%
Muscat Stock Exchange MSX 30 Index	4,452.67	(0.4)	(2.7)	9.5	12.4	0.6	0.8	6.16%
Tadawul All Share Index	12,331.95	(0.0)	2.5	19.9	22.2	2.4	2.3	3.61%
Dubai Financial Market General Index	5,385.19	0.2	4.4	9.4	11.3	1.5	1.1	4.49%
FTSE ADX GENERAL INDEX	9,590.49	(0.3)	1.8	17.2	21.5	2.6	2.3	2.11%
Qatar Exchange Index	10,646.13	0.1	0.7	11.7	14.1	1.3	1.5	4.02%
Bahrain Bourse All Share Index	1,932.21	1.6	(2.7)	15.4	11.1	1.3	0.9	3.77%
Boursa Kuwait All Share Price Return Ir	8,103.23	0.5	10.1	20.9	20.8	1.9	1.5	26.48%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	598.72	0.4	5.1	16.0	17.0	1.8	1.7	2.58%
MSCI AC Asia Ex. Japan Index	738.99	0.7	5.0	15.5	16.8	1.7	1.7	0.00%
Nikkei 225	39,164.61	(0.3)	(1.8)	20.2	25.5	2.1	1.9	1.77%
S&P/ASX 200	8,419.19	(0.7)	3.2	21.5	19.2	2.5	2.2	3.61%
Hang Seng Index	22,944.24	(0.1)	14.4	11.4	11.0	1.3	1.1	3.65%
NSE Nifty 50 Index	22,932.90	(0.1)	(3.0)	21.4	23.9	3.4	3.3	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	186.87	0.3	10.0	16.5	16.2	2.2	1.9	3.07%
MSCI Emerging Markets Europe Index	135.84	1.6	14.8	7.8	7.1	1.2	1.0	3.67%
FTSE 100 Index	8,749.05	(0.2)	7.0	14.8	14.0	2.0	1.7	3.56%
Deutsche Boerse AG German Stock Inc	22,807.79	(0.2)	14.6	19.1	15.4	2.0	1.6	2.49%
CAC 40	8,177.78	(0.4)	10.8	16.3	16.1	2.0	1.8	3.01%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,087.21	0.3	4.5	27.6	23.8	5.1	4.2	1.27%
S&P 500 INDEX	6,129.58	0.2	4.2	27.6	23.7	5.3	4.3	1.23%
Dow Jones Industrial Average	44,556.34	0.0	4.7	24.5	21.3	5.9	4.7	1.58%
NASDAQ Composite Index	20,041.26	0.1	3.8	42.0	38.9	7.4	6.0	0.65%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	575.96	1.1	4.8	-30%	152%
Gold Spot \$/Oz	2,944.89	0.3	12.2	0%	180%
BRENT CRUDE FUTR Apr25	76.48	0.8	3.0	-10%	65%
Generic 1st'OQA' Future	79.41	1.3	4.4	-37%	330%
LME COPPER 3MO (\$)	9,472.00	0.8	8.0	-13%	119%
SILVER SPOT \$/OZ	33.03	0.4	14.3	-5%	176%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,452.67							
Change	-15.91	-0.36%						
Previous Close	4,468.58		Financial Sector	7,750.37	7,778.40	-0.36%	-0.94%	0.32%
Open	4,468.58		Industry Sector	5,595.36	5,562.10	0.60%	3.44%	6.16%
Day's High	4,469.08		Services Sector	1,662.23	1,664.35	-0.13%	-1.78%	-4.64%
Day's Low	4,450.09							
YTD Change	-2.71%							
Volume Mn	6.32							
MSX30 Value Traded Mn	1.55							
Traded Securities	43							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
GALFAR ENGINEERING & CONTRACTIN	0.076	4.11%	OMAN CABLES INDUSTRY	2.510	-4.02%	OQ EXPLORATION AN	0.311	951.00
VOLTAMP ENERGY	0.555	3.16%	THE PEARL REIF	0.116	-3.33%	OQ GAS NETWORKS	0.131	874.21
OOREDOO	0.209	2.45%	RENAISSANCE SERVICES	0.342	-2.01%	SOHAR INTERNATION	0.132	771.50
TAKAFUL OMAN	0.049	2.08%	BANK NIZWA	0.101	-1.94%	BANK MUSCAT	0.255	580.88
JAZEERA STEEL PRODUCTS	0.379	1.88%	PHOENIX POWER	0.057	-1.72%	RENAISSANCE SERVIC	0.342	502.49

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,331.95		Tadawul Banks	12,857.83	12,825.01	0.26%	0.86%	1.15%
Change	-1.72	-0.01%	Tadawul Energy	5,255.31	5,237.74	0.34%	-0.42%	-0.31%
Previous Close	12,333.67		Tadawul Utilities	13,437.49	13,474.18	-0.27%	-0.94%	-3.76%
Open	12,318.67		Tadawul Telecom	8,635.09	8,510.72	1.46%	0.78%	1.61%
Day's High	12,348.16		Tadawul Insurance	10,482.14	10,548.47	-0.63%	-2.38%	-3.00%
Day's Low	12,309.74		Tadawul Retailing	7,938.79	7,977.25	-0.48%	-1.53%	-0.57%
YTD Change	2.45%		Tadawul Food & Beverages	6,079.96	6,128.25	-0.79%	-0.93%	-1.93%
Volume Mn	224,199.71		Tadawul Media	27,049.67	27,668.86	-2.24%	-7.00%	-14.12%
Value Traded Mn	5,506.47		Tadawul Materials	5,508.24	5,503.04	0.09%	-0.92%	-1.45%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,724.74	15,722.16	0.02%	-0.95%	-0.79%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ELECTRICAL INDUSTRIES CO	7.23	5.39%	NATIONAL BUILDING AND MARKET	160.00	-5.88%	MAHARAH HUMAN R	6.77	12576.38
ETIHAD ETISALAT CO	58.9	3.88%	MIDDLE EAST SPECIALIZED CABL	40.20	-3.83%	ELECTRICAL INDUSTR	7.23	10787.48
SAUDI AZM CO. FOR COMMUNICAT	30.85	2.83%	NASEEJ INTERNATIONAL TRADING	102.80	-3.75%	AL-BAHA DEVELOPMI	0.43	10716.45
DAR AL ARKAN REAL ESTATE DEV	17.38	2.72%	SAUDI FISHERIES	125.40	-3.54%	TOURISM ENTERPRIS	0.87	7115.57
MOBILE TELECOMMUNICATIONS CO	11.08	2.59%	SAUDI RE FOR COOPERATIVE REI	52.80	-3.12%	THE SAUDI NATIONAL	35.05	6800.64

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,385.19							
Change	10.69	0.20%						
Previous Close	5,374.50		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	5,376.05		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	5,388.92		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	5,360.93		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	120,465.93		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	549.34		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AIR ARABIA PJSC	3.43	3.94%	DUBAI INSURANCE CO. (P.S.C.)	11.6	-9.38%	UNION PROPERTIES F	0.42	32,371.10
UNION PROPERTIES PJSC	0.424	3.67%	DUBAI ISLAMIC INSURANCE CO	0.408	-3.55%	DEYAAR DEVELOPME	0.95	24,946.31
AMLAK FINANCE	0.835	1.83%	TAKAFUL EMARAT INSURANCE	1.38	-2.13%	EMAAAR PROPERTIES I	14.30	16,353.47
DUBAI FINANCIAL MARKET PJSC	1.42	1.43%	DUBAI ELECTRICITY & WATER AU	2.69	-1.82%	DRAKE & SCULL INTEI	0.34	15,109.92
DEYAAR DEVELOPMENT PJSC	0.947	1.39%	BHM CAPITAL FINANCIAL SERVIC	1.98	-1.00%	AIR ARABIA PJSC	3.43	13,527.10

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,590.49							
Change	-28.48	-0.30%						
Previous Close	9,618.97		Financial	17,142.93	17,195.93	-0.31%	-0.17%	-0.14%
Open	9,618.97		Telecommunication	4,018.00	4,076.94	-1.45%	-2.97%	-4.33%
Day's High	9,618.97		Consumer Services	10,451.34	10,525.69	-0.71%	0.75%	-16.46%
Day's Low	9,579.55		Basic Material	4,719.42	4,746.73	-0.58%	-0.29%	1.16%
YTD Change	1.82%		Industrials	2,647.50	2,653.16	-0.21%	0.61%	-1.77%
			Utilities	12,435.52	12,395.79	0.32%	1.29%	0.32%
Volume Mn	348,499.15		Energy	2,322.72	2,316.29	0.28%	0.50%	2.21%
Value Traded Mn	925.60		Health Care	2,283.55	2,282.46	0.05%	-2.88%	-10.32%
Traded / Listed Stocks	73	84	Real Estate	12,949.11	12,829.22	0.93%	-3.32%	14.88%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI SHIP BUILDING CO	6.43	3.71%	SUDATEL TELECOM GROUP LTD	0.31	-4.02%	RAK PROPERTIES	1.40	25885.84
RAK PROPERTIES	1.4	3.70%	ABU DHABI COMMERCIAL BANK	11.86	-3.58%	DANA GAS	0.80	25713.62
DANA GAS	0.798	3.64%	GHITHA HOLDING PJSC	23.04	-3.03%	#N/A boost::bad_anycast: failed conversion		19531.71
ALKHALEJ INVESTMENT	4.45	3.49%	GULF MEDICAL PROJECTS	2.02	-2.88%	ABU DHABI NATIONA	0.59	18618.36
ABU DHABI NATIONAL INSURANCE	6.8	1.80%	EMIRATES INSURANCE CO. (PSC)	7	-2.78%	MULTIPLY GROUP	1.95	16778.16

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,646.13							
Change	8.03	0.08%						
Previous Close	10638.1		Total Return	24,278.78	24,260.45	0.08%	0.25%	-0.19%
Open	10638.1		Rayan Islamic	4,928.40	4,928.15	0.01%	0.08%	-0.37%
Day's High	10648.51		All Share	3,787.23	3,781.34	0.16%	0.33%	-0.18%
Day's Low	10617.44		Banks & Finance	4,668.97	4,656.48	0.27%	0.65%	0.82%
YTD Change	0.00709861		Industrials	4,291.04	4,278.96	0.28%	0.36%	-2.05%
Volume Mn	168.929		Transportation	5,270.91	5,319.78	-0.92%	-0.06%	0.36%
Value Traded Mn	449.3076		Real Estate	1,618.44	1,609.58	0.55%	0.06%	-0.39%
Traded / Listed Stocks	20	51	Insurance	2,339.75	2,337.68	0.09%	0.04%	-2.60%
			Telecommunications	1,976.35	1,973.82	0.13%	-1.10%	-1.91%
			Consumer Goods	7,868.40	7,864.16	0.05%	-0.17%	0.37%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QPSC	3.96	7.06%	QATAR NATIONAL CEMENT CO	3.58	-1.54%	ESTITHMAR HOLDINC	2.03	23053.57
ESTITHMAR HOLDING QPSC	2.03	5.68%	WIDAM FOOD CO	2.30	-1.25%	EZDAN HOLDING GRC	1.05	17255.33
QATAR CINEMA & FILM DISTRIB	2.35	2.17%	MEDICARE GROUP	4.50	-1.21%	BALADNA	1.30	15650.41
AL KHALEEJ TAKAFUL GROUP	2.52	1.94%	QATAR GAS TRANSPORT(NAKILAT)	4.42	-0.96%	QATAR ALUMINIUM A	1.34	10888.86
QATAR ISLAMIC INSURANCE GROU	8.89	1.79%	QATAR NAVIGATION	10.70	-0.93%	AL FALEH EDUCATIO	0.73	9125.96

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,932.21							
Change	30.69	1.61%						
Previous Close	1,901.52		MSCI Bahrain	154.09	153.64	0.29%	0.18%	0.59%
Open	1,901.52		MSCI Bahrain Domestic Islamic	60.30	60.08	0.37%	-0.09%	0.21%
Day's High	1932.540		MSCI Bahrain Net TR USD	420.82	419.63	0.28%	0.18%	0.60%
Day's Low	1901.520							
YTD Change	-2.70%							
Volume Mn	544.81							
Value Traded Mn	0.259							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.10	6.80%	SEEF PROPERTIES	0.12	-3.28%	AL SALAM BANK BSC	0.21	407.60
BBK BSC	0.50	2.06%	SOLIDARITY BAHRAIN BSC	0.35	-1.41%	ZAIN BAHRAIN BSCC	0.12	306.06
ESTERAD INVESTMENT CO B.S.C.	0.22	0.92%	AL SALAM BANK BSC	0.21	-0.94%	ALUMINIUM BAHRAI	1.10	273.90
NATIONAL BANK OF BAHRAIN BSC	0.48	0.83%	ZAIN BAHRAIN BSCC	0.12	-0.82%	GFH FINANCIAL GRO	0.31	215.00
-	-	-	GFH FINANCIAL GROUP BSC	0.31	-0.64%	SOLIDARITY BAHRAIN	0.35	151.29

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,103.23							
Change	40.15	0.50%	Industrials	757.38	751.78	0.74%	2.84%	4.66%
Previous Close	8,063.08		Banks	2,021.40	2,015.09	0.31%	4.09%	11.69%
Open	8,068.45		Consumer Service	1,208.34	1,047.35	15.37%	17.13%	20.99%
			Technology	1,367.70	1,316.77	3.87%	30.56%	31.47%
Day's High	8,103.34		Real Estate	1,540.81	1,537.66	0.20%	2.54%	13.87%
Day's Low	8,061.11		Financial Services	1,571.76	1,560.32	0.73%	2.19%	4.05%
YTD Change	10.06%		Telecom	1,075.30	1,066.02	0.87%	6.13%	5.66%
			Health Care	499.60	453.61	10.14%	7.77%	9.01%
Volume Mn	0.71		Insurance	2,100.88	2,124.82	-1.13%	2.89%	2.22%
Value Traded Mn	221.05		Basic Materials	921.30	918.46	0.31%	4.53%	1.10%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ADVANCED TECHNOLOGY CO	652.00	29.11%	SOOR FUEL MARKETING CO KSC	366.00	-7.11%	KUWAIT BUSINESS TC	167.00	182215.27
MEZZAN HOLDING CO KSCC	1100.00	16.53%	KUWAIT REAL ESTATE HOLDING C	37.90	-6.65%	OULA FUEL MARKETII	744.00	135164.80
AVIATION LEASE AND FINANCE C	134.00	8.06%	SOKOUK HOLDING CO SAK	63.10	-6.10%	SOKOUK HOLDING CC	63.10	33270.85
ARKAN AL KUWAIT REAL ESTATE	112.00	7.69%	EQUIPMENT HOLDING CO K.S.C.C	66.10	-4.20%	ARZAN FINANCIAL GF	300.00	32495.15
UNITED PROJECTS FOR AVIATION	186.00	7.51%	KUWAIT REINSURANCE CO KSC	412.00	-4.19%	KUWAIT PROJECTS HI	96.00	17220.36

Source: FSC